

RHODE ISLAND Department of Human Services Providers User Guide

Version 2 - Jan 25, 2024



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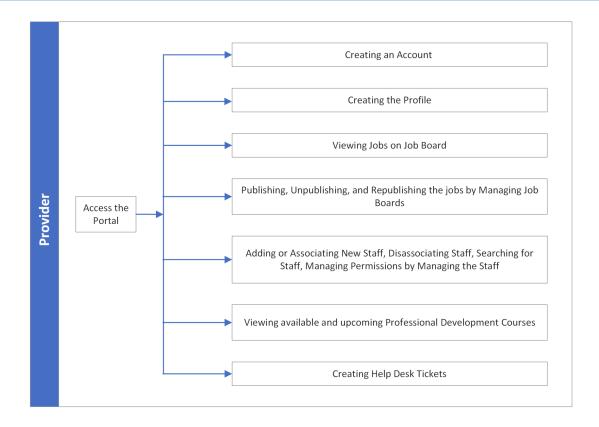
Purpose

The purpose of this document is to assist the Providers in performing various activities on the Workforce Registry.

Persona

Persona	Responsibilities
Providers	 Creating profile Managing job boards Managing staff Providing certification and work history Viewing communications Creating help desk tickets

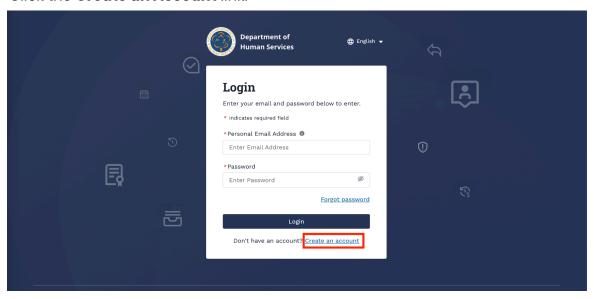
PROCESS FLOW DIAGRAM



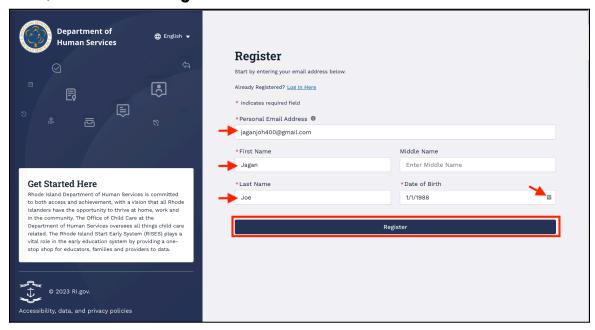


REGISTRATION PROCESS

- Open the RI Department of Human Services Portal at https://ridhsrises--rluat.sandbox.mv.site.com
- 2. Click the Create an Account link.

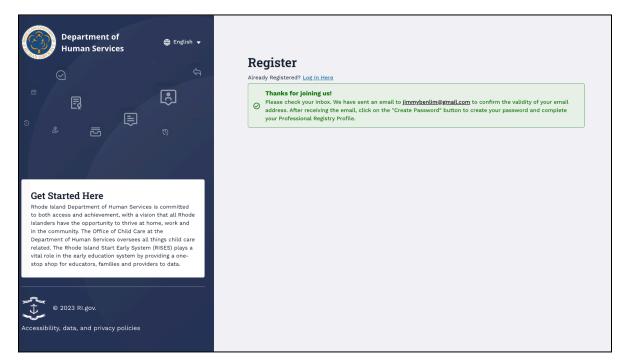


Enter the Personal Email Address, First Name, and Last Name, select Date of Birth, and then click Register.



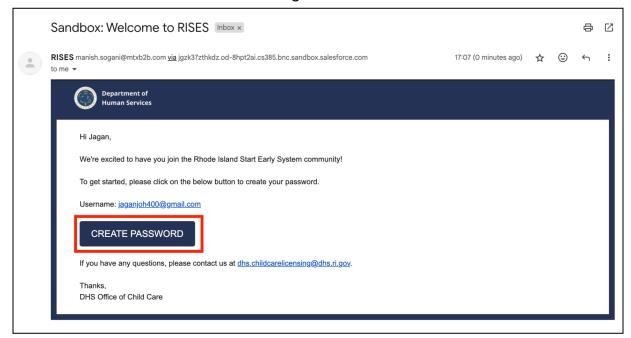
A confirmation message displays.





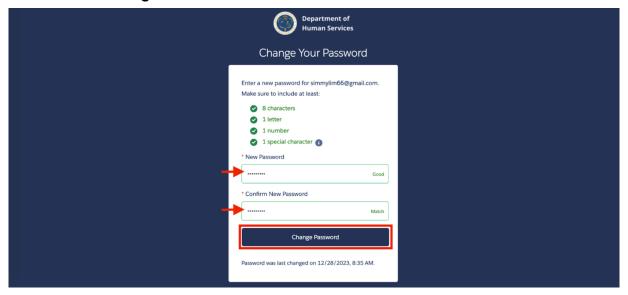
4. Open the email you have received from RISES and click on the **Create Password** button.

Note: An email will be sent to the registered email address.



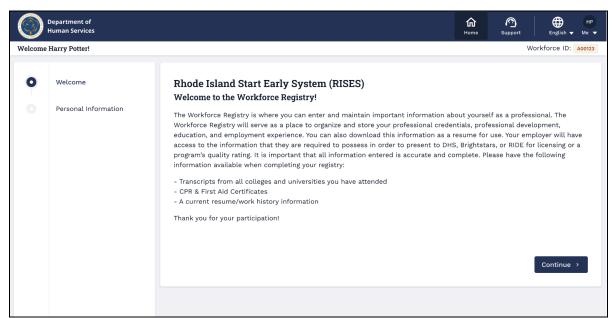


5. Enter your new password in the **New Password** and **Confirm New Password** fields, then click **Change Password**.



CREATING YOUR PROFILE

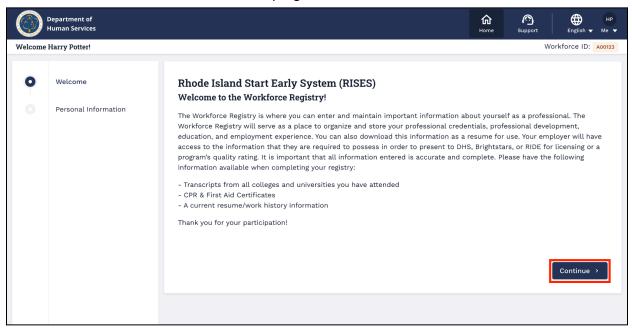
Once you set the password, you will be logged into the portal and directed to the Workforce Registry Welcome page. You must first create your profile to proceed further.



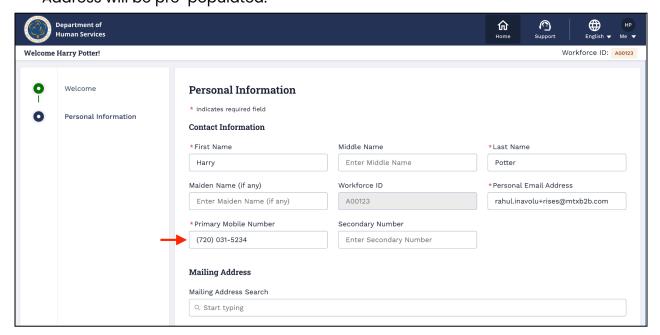


To fill in the profile details, follow the instructions below:

Click Continue on the Welcome page.

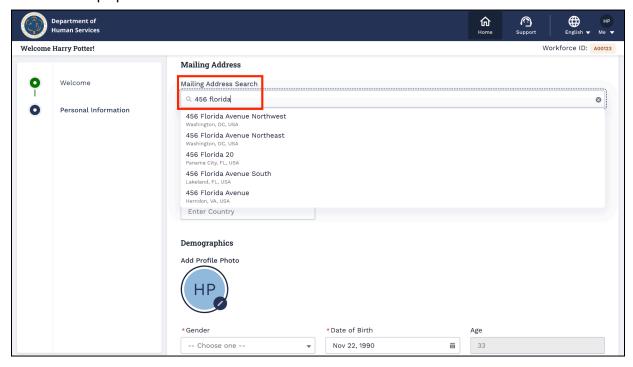


Enter your **Primary Mobile Number** in the Contact Information section.
 Note: First Name, Middle Name, Last Name, Workforce ID, and Personal Email Address will be pre-populated.

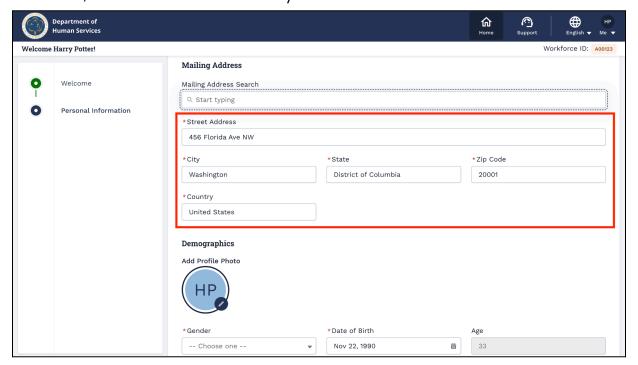




3. Enter your address in the **Mailing Address Search** field, then select your address to auto-populate the selected address.



Otherwise, enter the address manually.

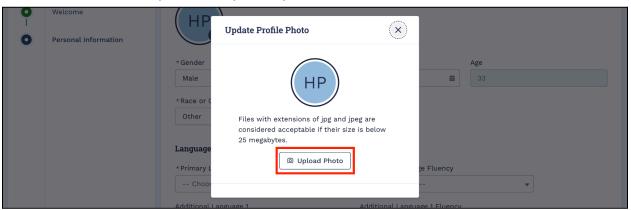




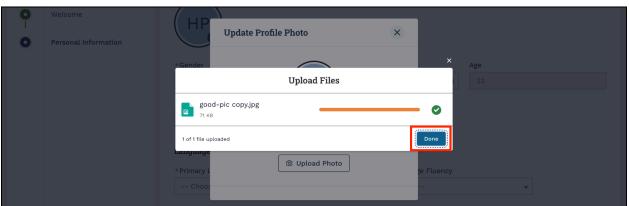
4. In the Demographics section, select **Gender** and **Race** from the drop-down.



5. Click the **Pencil** icon around the user's initials on the profile and click the **Upload Photo** button to upload the profile photo.



6. Select and upload the profile photo from the local machine. Click the **Done** button after uploading the photo.





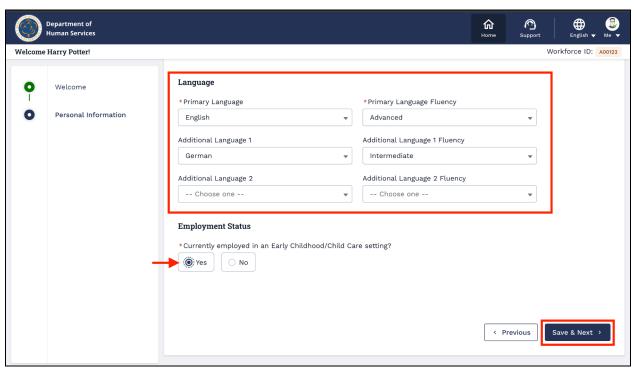
Your profile picture will be updated.



7. In the Language section, select **Primary Language** and **Primary Language** Fluency.

Note: The fields with red asterisk (*) marks are mandatory to fill.

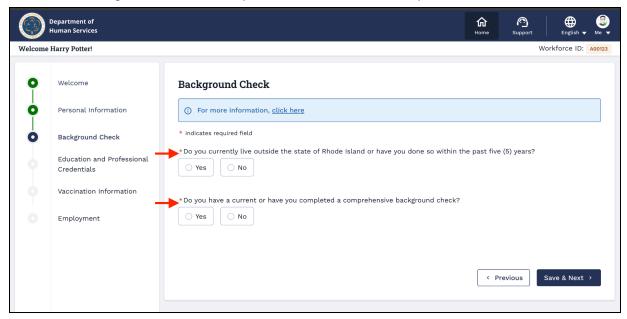
8. Select **Yes/No** to the question in the Employment Status section and then click **Save & Next**.



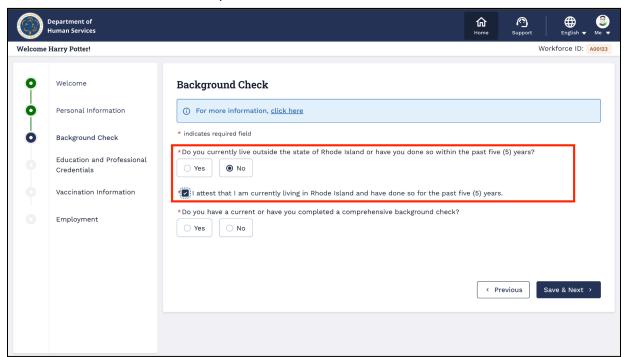


To complete the profile, a few more steps will be added. Finish all the steps by entering the necessary information.

9. In the Background Check step, select **Yes/No** to the questions.

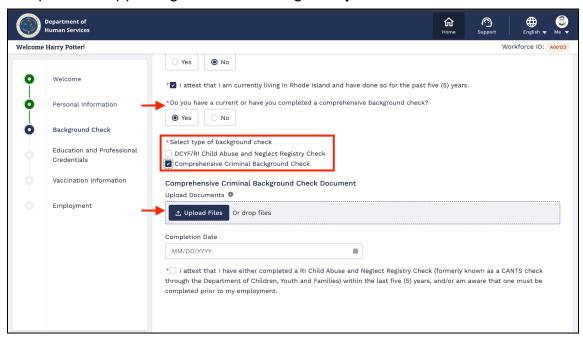


10. Select the checkbox to provide the consent

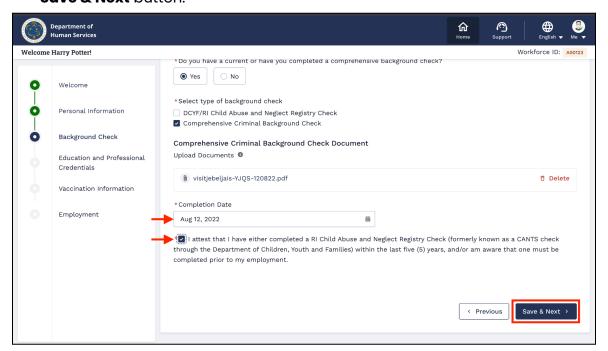




11. If you select **Yes** to the question, then select the **Type of Background** and upload a supporting document using the **Upload Files** button.

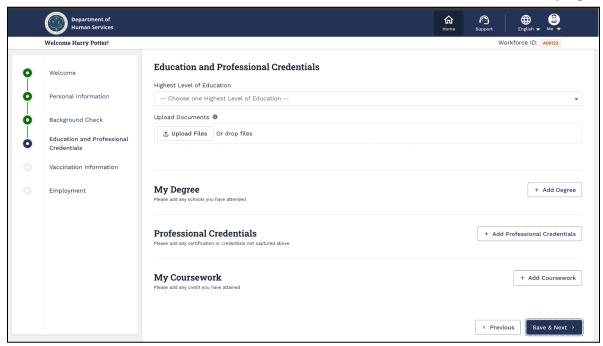


12. Select the **Completion Date**, select the Consent checkbox, and then click the **Save & Next** button.

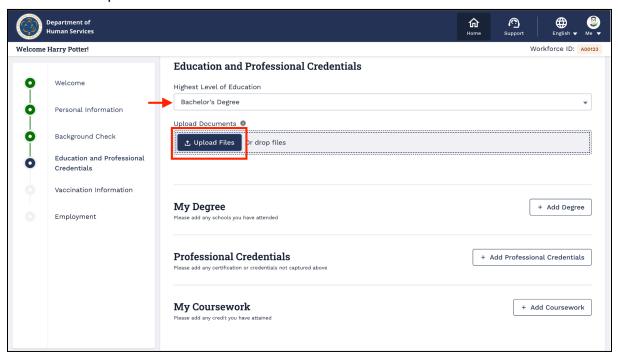




13. Fill in the relevant details on the Education and Professional Credentials page.

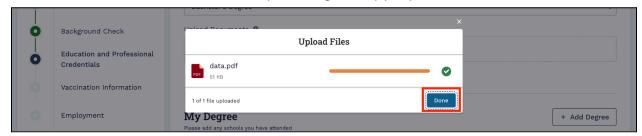


14. Select the highest level of education from the drop-down. Click the **Upload Files** button to upload the document.

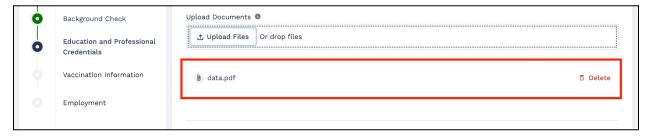




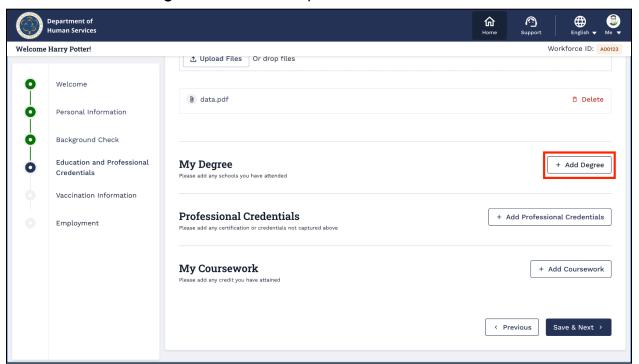
15. Click the **Done** button after uploading the appropriate document.



The document will be uploaded successfully. Click on the document name to view the uploaded document. Click the **Delete** button to delete the document.

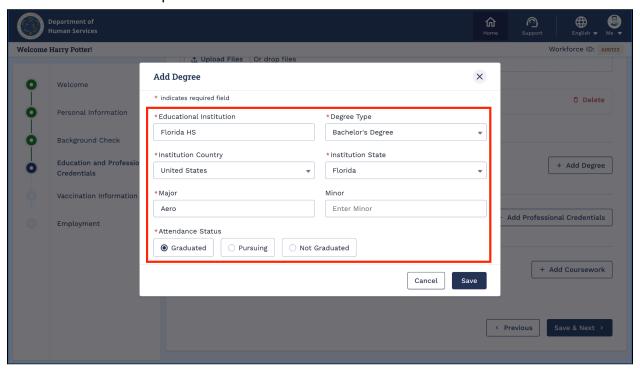


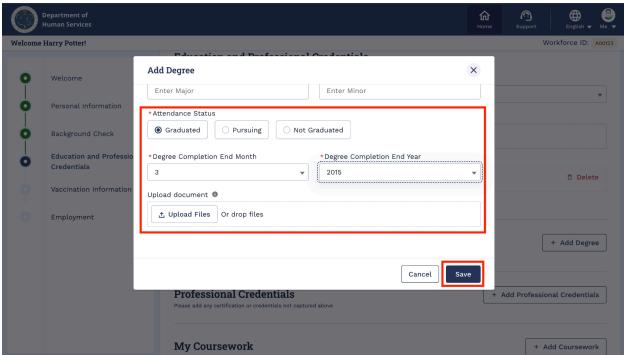
16. Click the +Add Degree button to add your education details.





17. Fill in all the required details and then click the **Save** button.



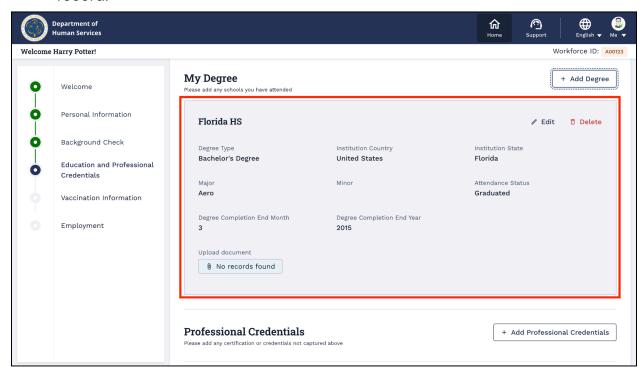




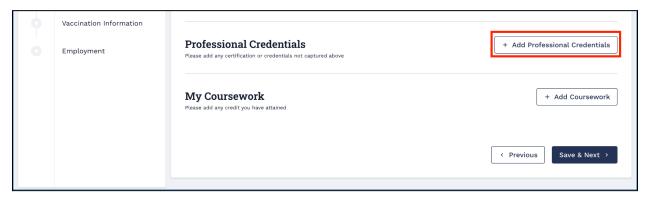
The record will be saved successfully.

Notes:

- You can add multiple records.
- Click the **Pencil Edit** icon to make changes. Click the **Delete** icon to delete the record.



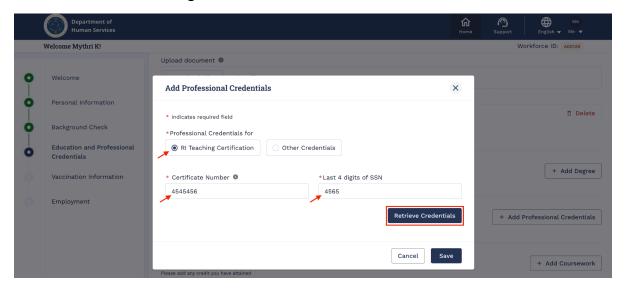
18. Click the **+ Add Professional Credentials** button to add any certification or credentials information.



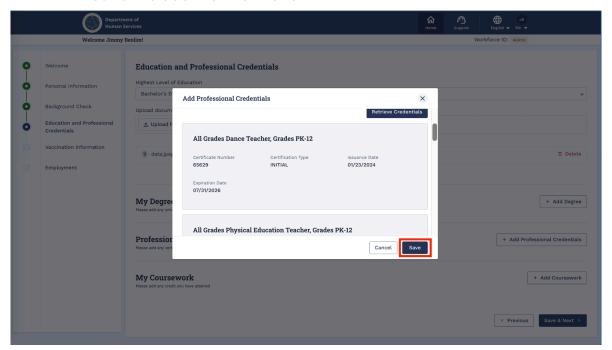


Do one of the following:

- RI Teaching Certification
 - a. Select RI Teaching Certification, enter the Certification Number and the Last 4 digits of SSN, then click the Retrieve Credentials button.



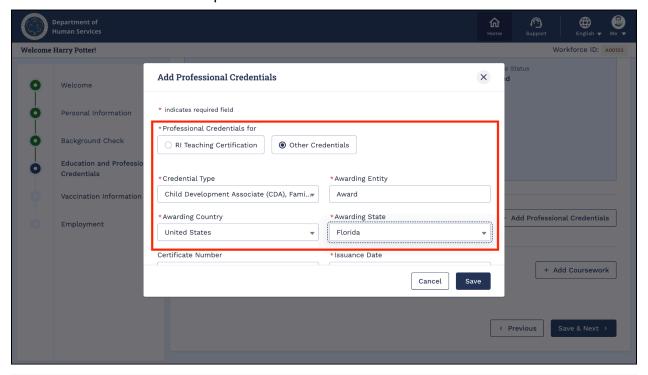
b. If available, your certification details will be retrieved. Click the **Save** button to add the information.

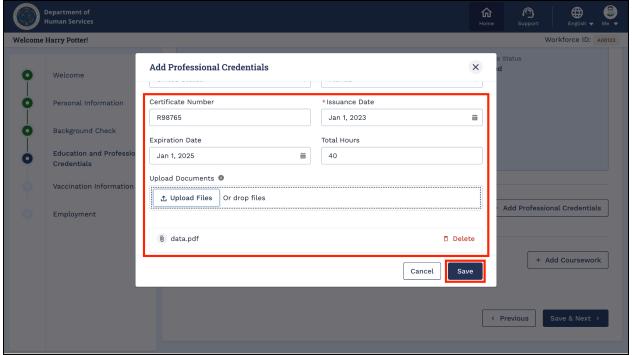




• Other Credentials

a. Fill in all the required details and click the **Save** button.

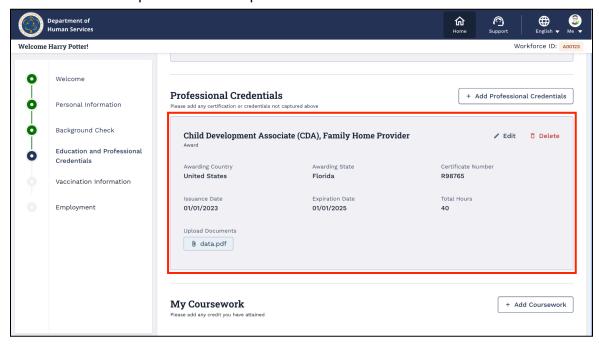




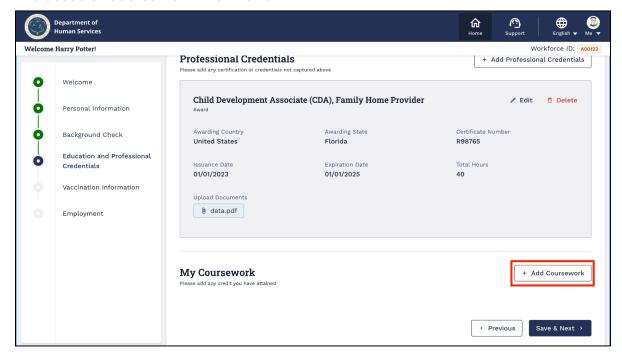
The record will be saved successfully.



Notes: Click the Edit pencil icon to update and the Delete icon to delete the record.

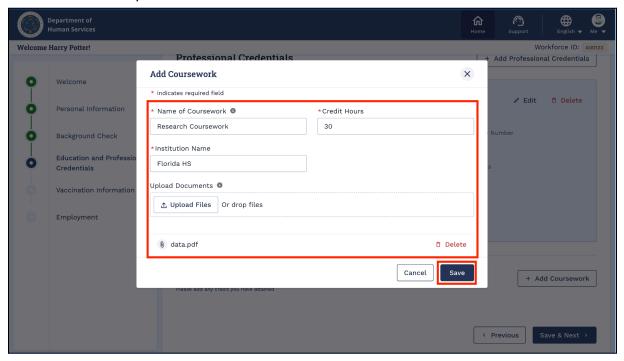


19. Click the **+ Add Coursework** button to add additional professional or related classes or coursework information.





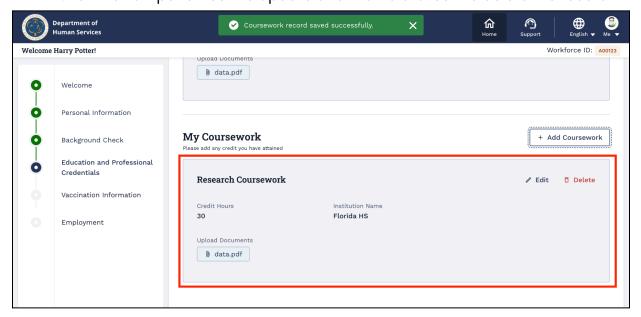
20. Fill in the required details and then click the Save button.



The record will be saved successfully.

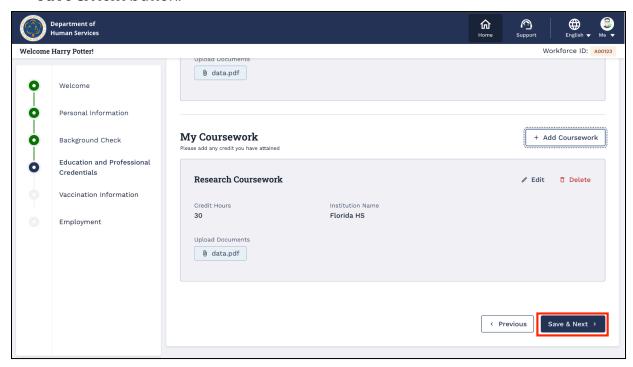
Notes:

- Multiple records can be added.
- Click the **Edit** pencil icon to update and the **Delete** icon to delete the record.

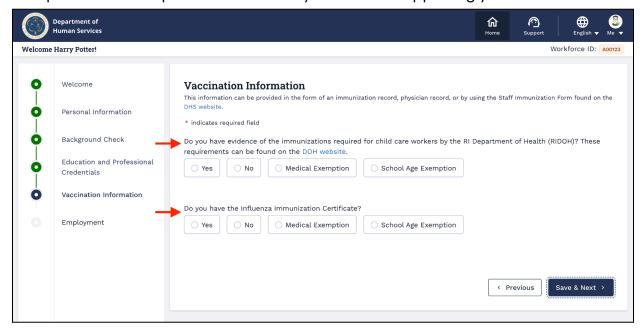




21. After adding the Education and Professional Credentials information click the **Save & Next** button.

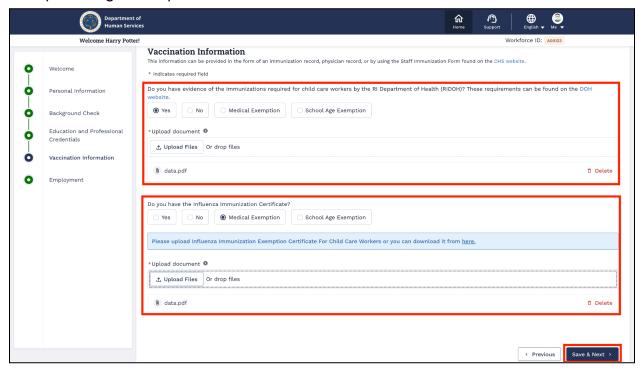


22. On the Vaccination Information page, select the appropriate answer to the questions then upload the necessary document supporting your answers.

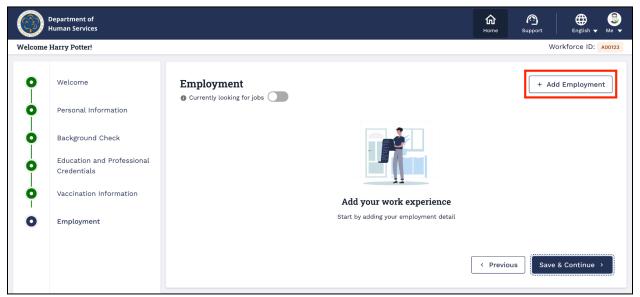




After providing the required information, click the Save & Next button.



23. On the Employment page, click **Add Employment** to add your employment details if you are already employed.

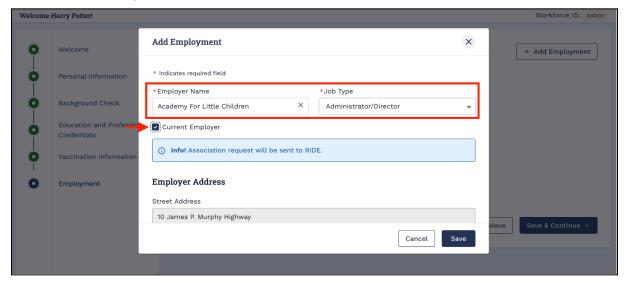




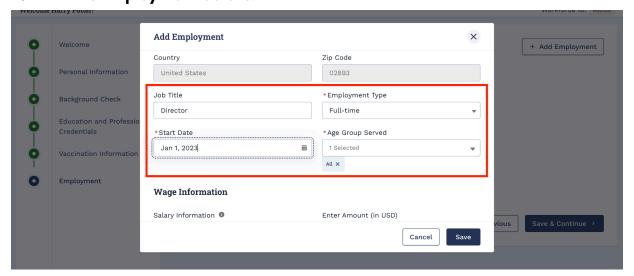
24. Select your employer details.

Notes:

- If you select the Current Employer checkbox, the association request will be sent to the employer for the association approval.
- The association request will be sent to RI state staff or the provider/employer for approval based on the Job Type. (The RI State staff will receive the request for the regulatory roles, and the Provider/Employer will receive the request for other roles)



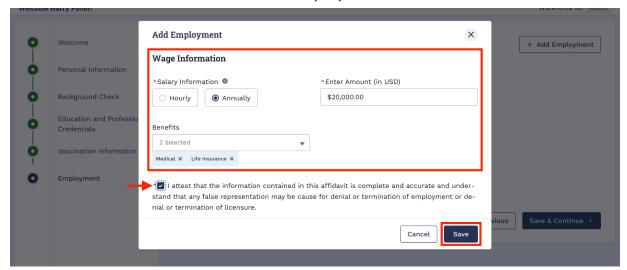
25. Fill in the **Employment** details.





26. Fill in the **Wage Information**, select the **Attestation** checkbox, then click **Save**.

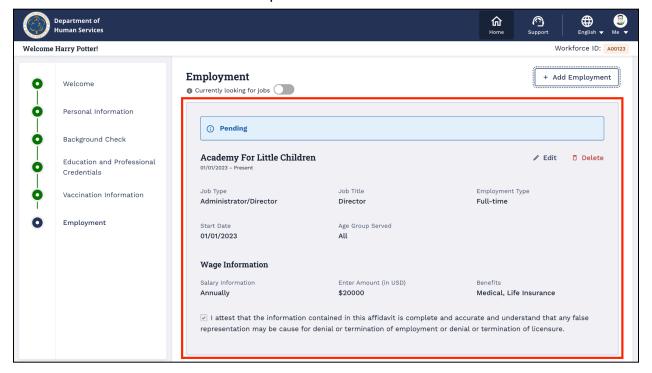
Note: You can add more than one employment record.



The record will be saved successfully.

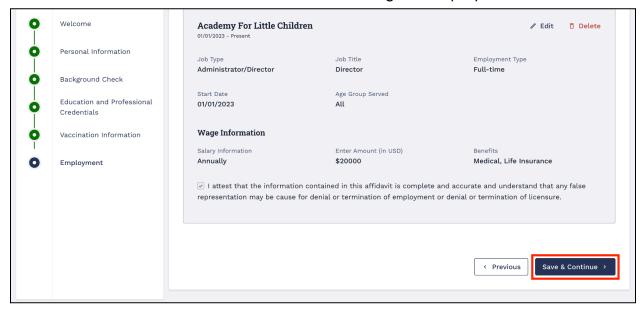
Notes:

- Multiple employment records can be added.
- Click the Pencil Edit icon to update and the Delete icon to delete the record.

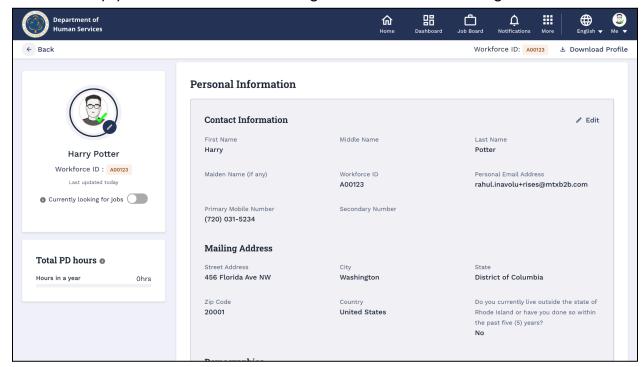




27. Click the Save & Continue button after adding the employment details.

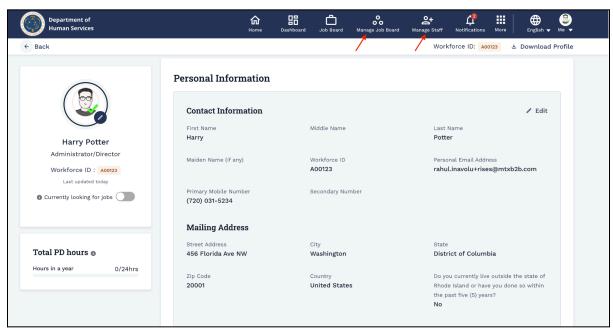


After successfully creating your profile, you will be directed to your profile page. Note that currently, you cannot view the Manage Job Boards and Manage Staff tabs.





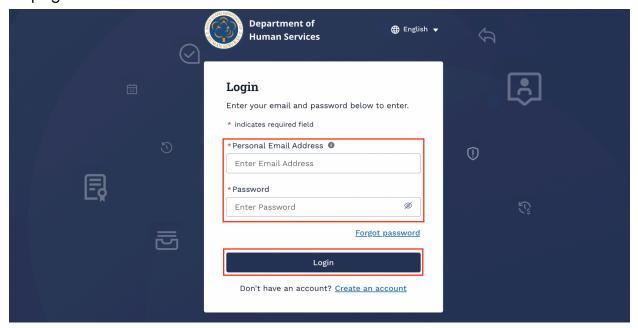
Once the RI State staff approves your employment request, you will be granted Provider access. As a Provider, you can access the **Manage Job Boards** and **Manage Staff** tabs.





LOGGING INTO THE DEPARTMENT OF HUMAN SERVICES

- Open the RI Department of Human Services Portal at https://ridhsrises--rluat.sandbox.my.site.com
- 2. Enter your **Username** and **Password**, and click the **Login** button on the Sign In page.

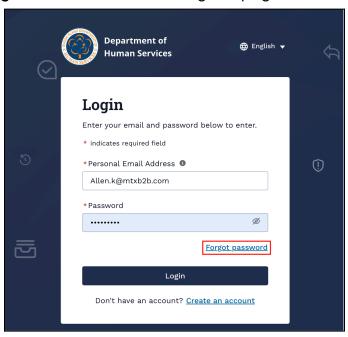


You will be directed to the RI Department of Human Services Portal landing page.

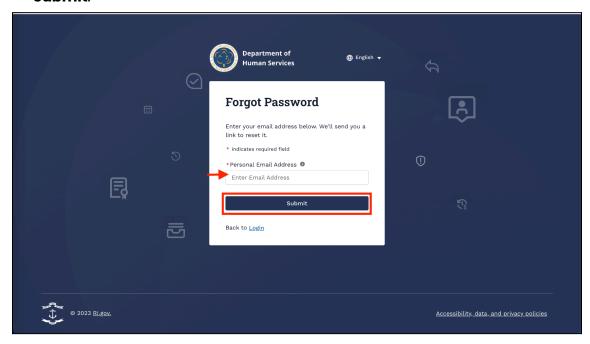


RESETTING THE PASSWORD

1. Click the Forgot Password link on the Sign-in page.

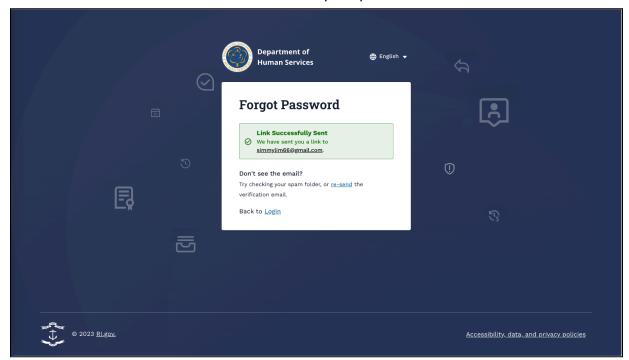


2. Enter the email address to receive a link to reset the password, and then click **Submit**.

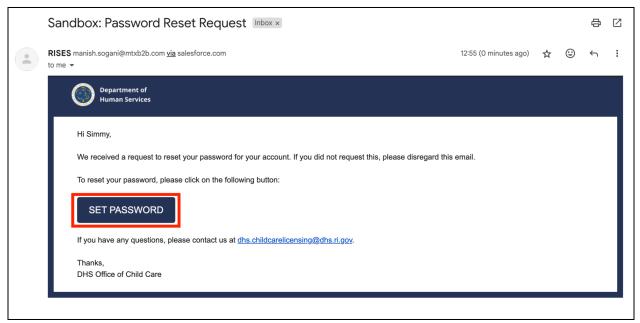




You will receive an email with a link to reset your password.

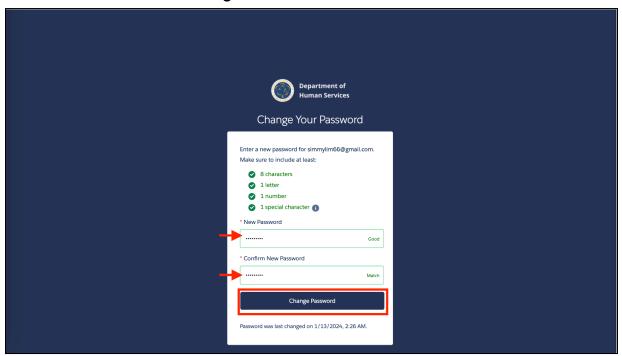


3. Click the **Set Password** button from the email you received.





4. Enter your password in the **New Password** and **Confirm New Password** fields, and then click the **Change Password** button.



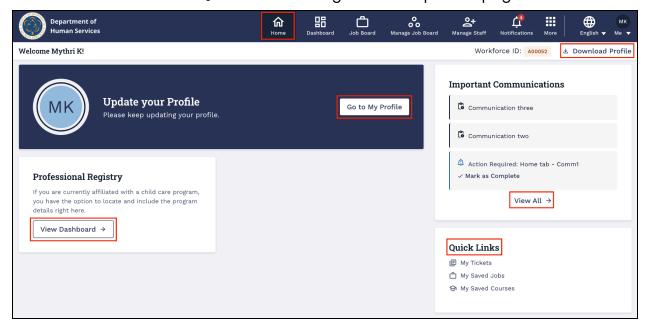


PORTAL OVERVIEW

HOME PAGE

The Home Page provides quick access to the following:

- a. Click the **Download Profile** link to download your profile information.
- b. Click the **Go to My Profile** button to go to the profile page.
- c. Click the **View Dashboard** button on the Professional Registry tile to go to the portal dashboard.
- d. Click the **View All** link on the Important Communications tile to view all communications.
- e. Click the links on the Quick Links tile to go to the respective pages.



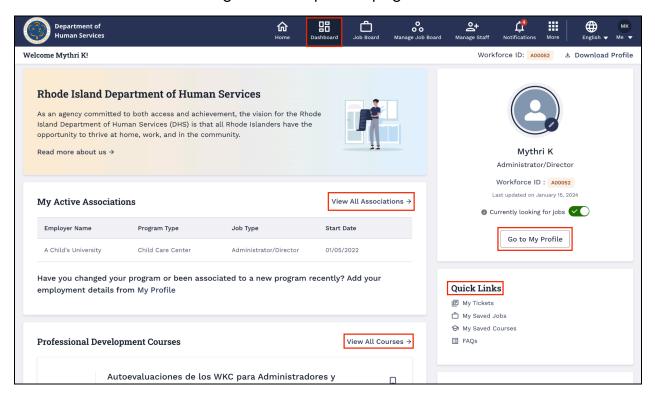
DASHBOARD

The Dashboard will have quick access to the following:

- a. Click the **Go to My Profile** button to go to the **Profile** page.
- b. Click the View All Associations link to go to the My Associations page.



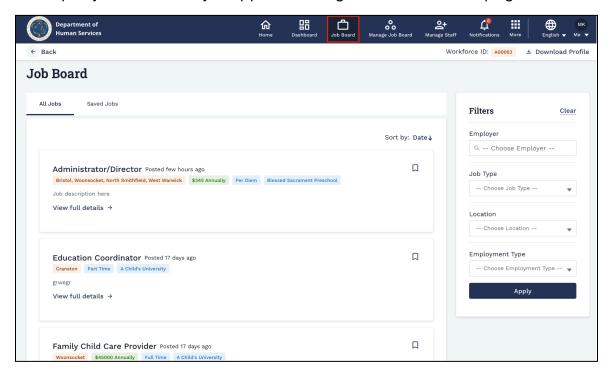
- c. Click the **View All Courses** link to go to the **Professional Development Courses** page.
- d. Click the Quick Links to go to the respective pages.





JOB BOARD

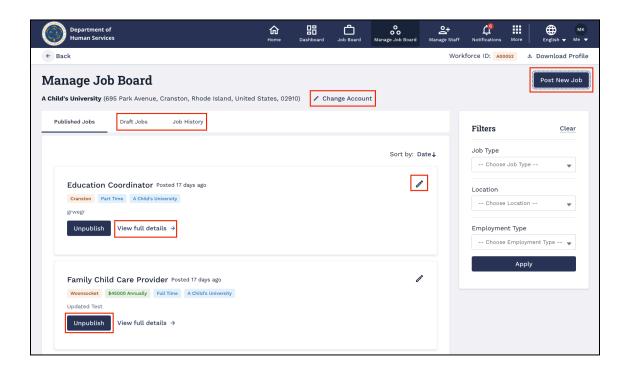
To view open jobs or current job opportunities, go to the **Job Board** page.



MANAGE JOB BOARD

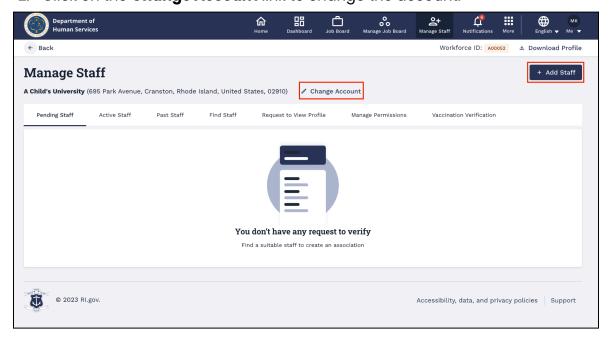
- 1. Click on the **Post New Job** button to post a new job.
- Click on the Change Account link to change the account.
- 3. Click on the **Draft Jobs** or **Job History** tabs to view the jobs in draft status and the jobs history.
- 4. Click the **Edit** pencil icon to edit the job details.
- 5. Click on the **View Full Details** link to view the complete job details.
- 6. Click on the Unpublish button to remove a job post.





MANAGE STAFF

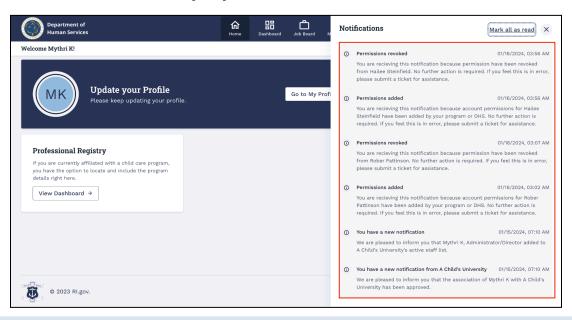
- 1. Click on the Add Staff button to add new staff members.
- 2. Click on the Change Account link to change the account.





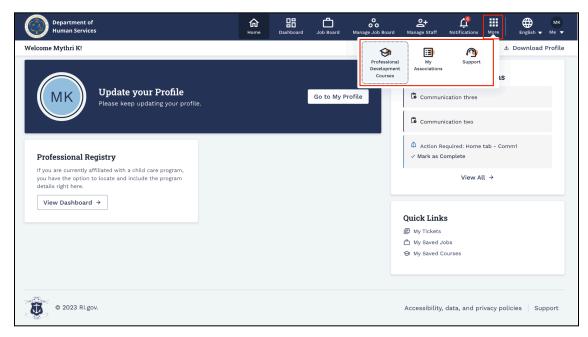
NOTIFICATIONS

1. Click the **Notifications (Bell)** icon to view all the Portal Notifications.



MORE

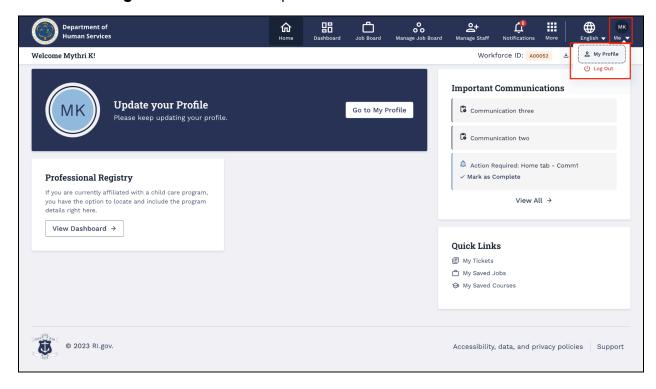
Click the **More (9 dots)** icon to view courses, associations, or help desk tickets. For more information, refer to **Professional Development Courses**, **My Associations**, or **Support** options respectively.





PROFILE

- Click the **Profile** icon on the top right corner and then click **My Profile** for an overview of your profile.
- 2. Click the **Log Out** to exit from the portal.

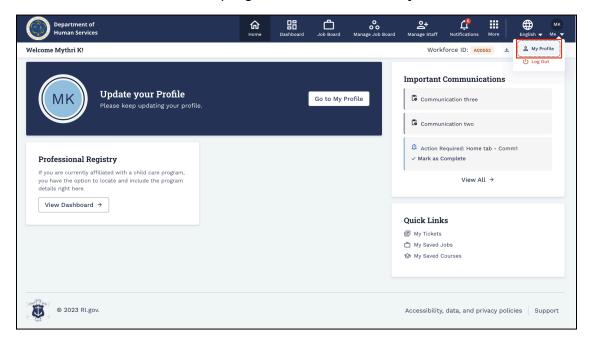




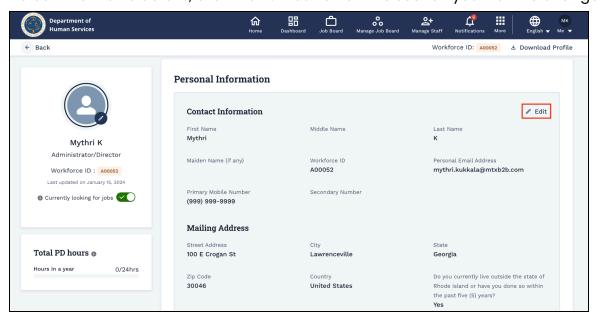
Managing Profile Information

EDITING PROFILE INFORMATION

1. Click the **Profile** icon in the top right corner and click **My Profile**.

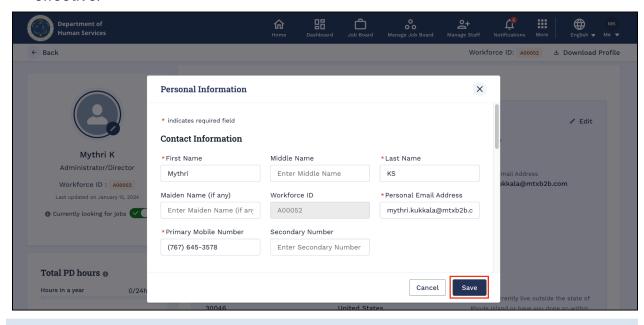


2. To edit the Profile details, click the **Edit** button on the section you want to change.



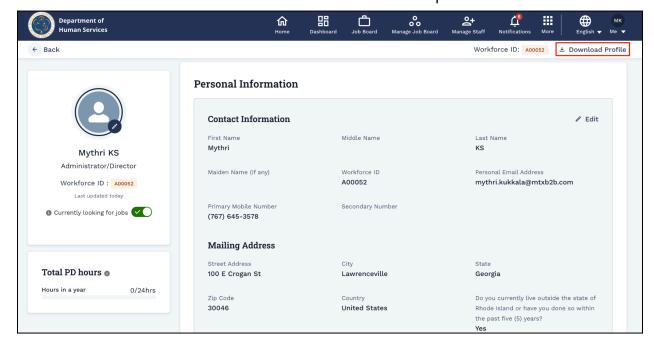


3. Update/edit the information, then click the **Save** button to make the changes effective.



DOWNLOADING PROFILE INFORMATION

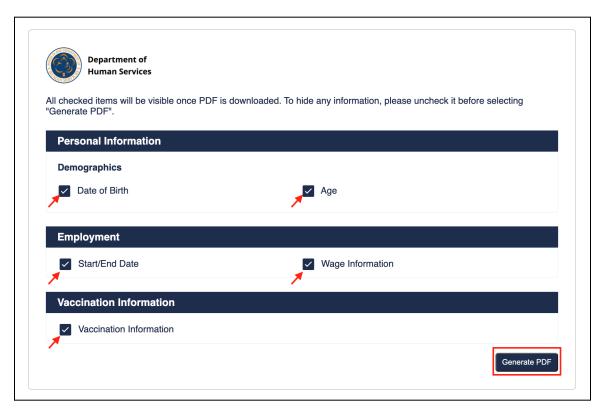
1. Click on the **Download Profile** button to download the profile information.



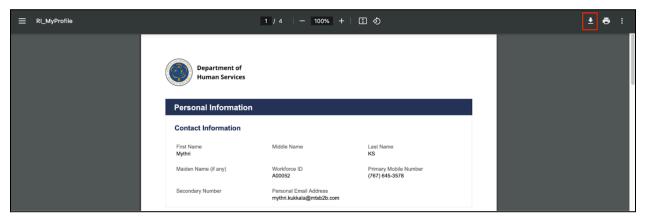


2. Click the **Generate PDF** button to generate the pdf document of the Profile.

Note: All the selected items will be visible once the PDF is downloaded. Uncheck the items to hide the information.



3. Click the **Download** button to download a copy of the pdf document on your local drive.

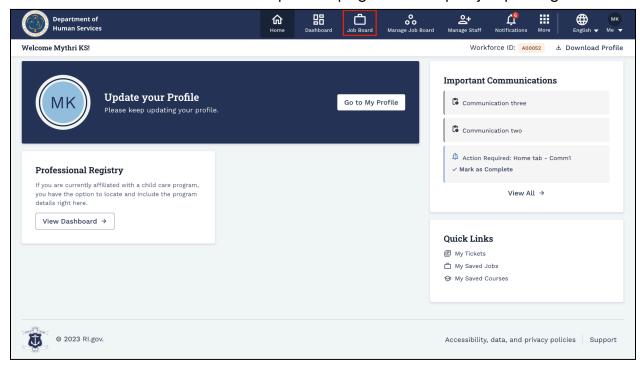




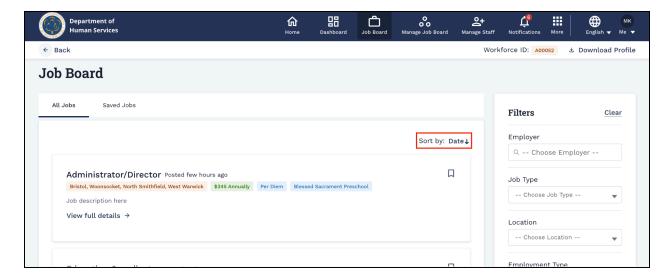
Managing Job Boards

VIEWING JOBS

1. Click the **Job Board** icon on the top of the page to view open job postings.

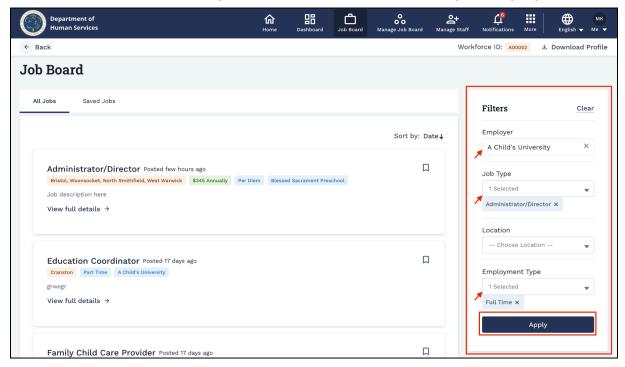


2. Click on the **Sort by**: **Date** option to view the latest job posts on the top.

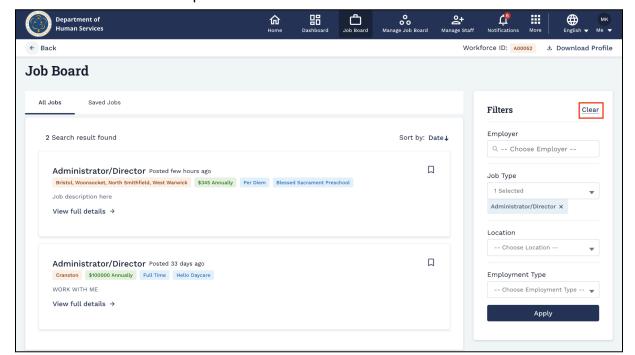




3. Fill in the **Filters** options to search for the specific results and click the **Apply** button. The search result specific to the filter values will only be displayed.

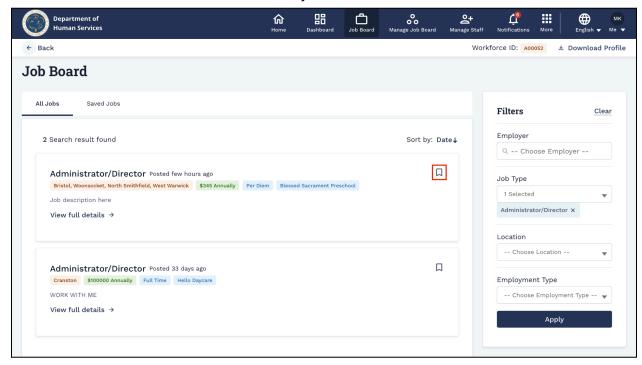


Note: Click on the Clear option to clear the filter values.

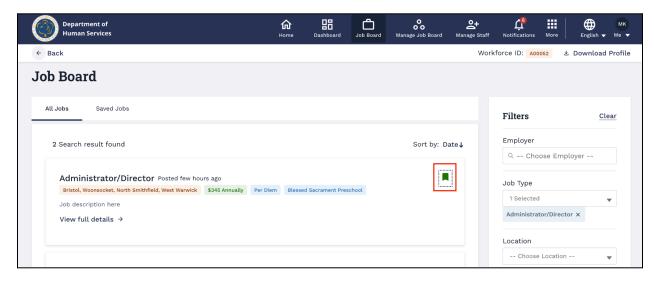




4. Click the **Bookmark** icon to save the jobs for future reference.



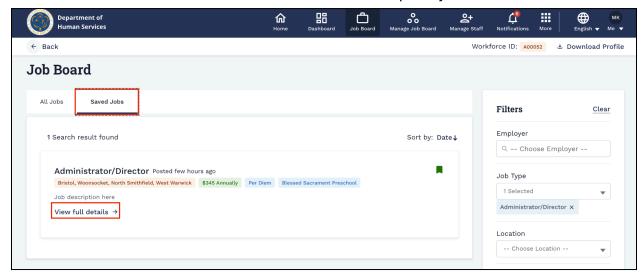
The job record will be successfully bookmarked.





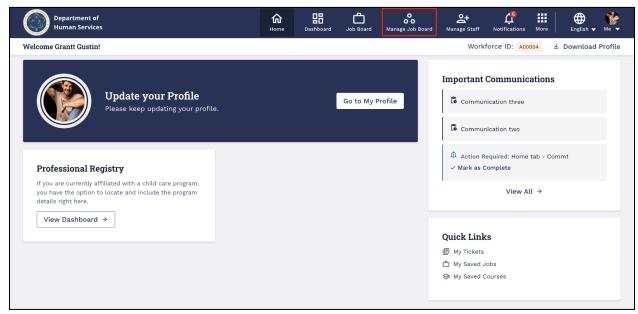
5. Click the **Saved Jobs** tab to view all the saved jobs.

Note: Click the View full details-> to view the complete job details.



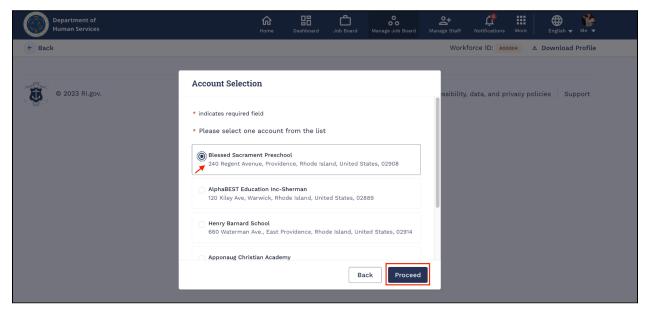
Publishing a Job

1. Click Manage Job Boards.

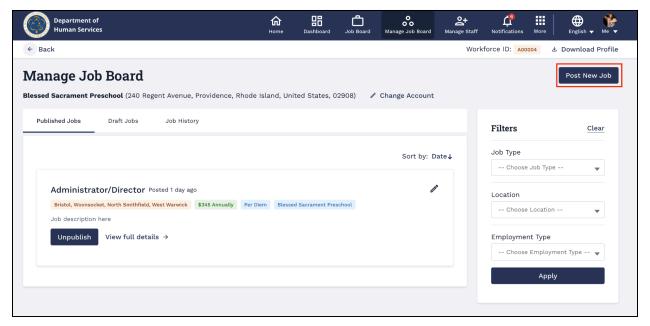




2. Select the Account and click Proceed.



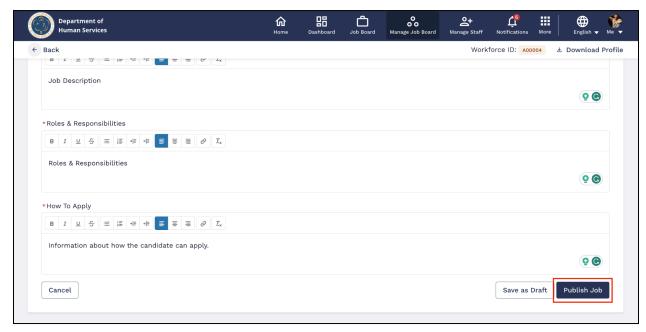
3. Click on the **Post New Job** button.





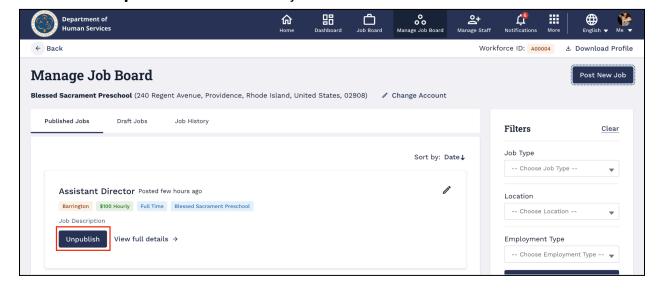
4. Fill in all the details and click Publish Job.

Note: Click Save as Draft to fill in the details later.



UNPUBLISHING A **J**OB

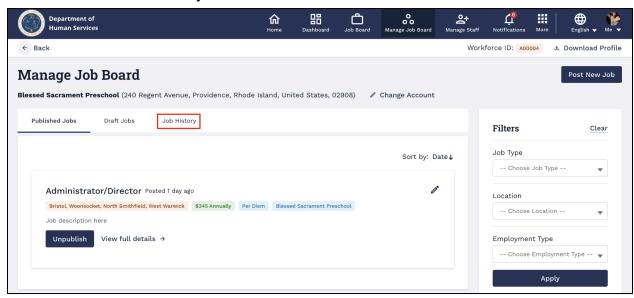
1. Click **Unpublish** to remove the job from the Job Board.



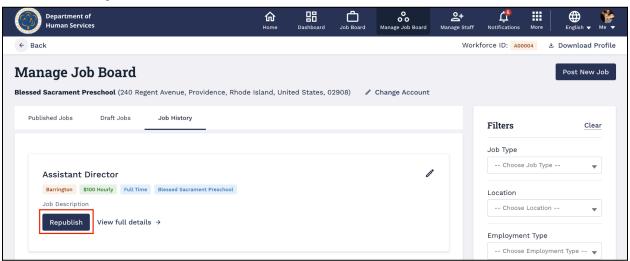


REPUBLISHING A JOB

1. Click the **Job History** tab.



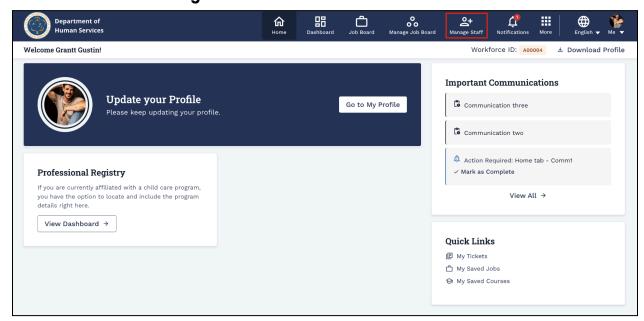
2. Click Republish.



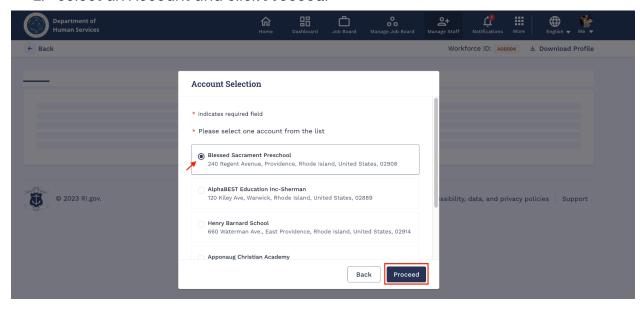


MANAGING STAFF

1. Click on the Manage Staff tab.



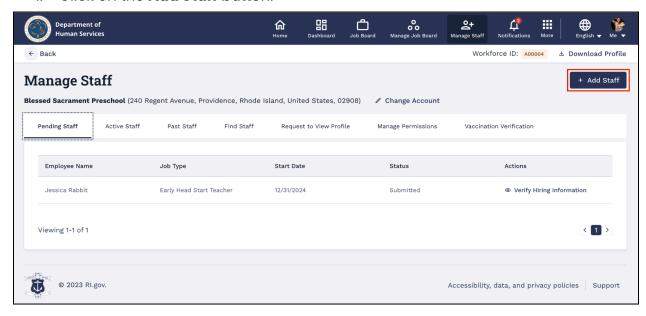
2. Select an Account and click Proceed.



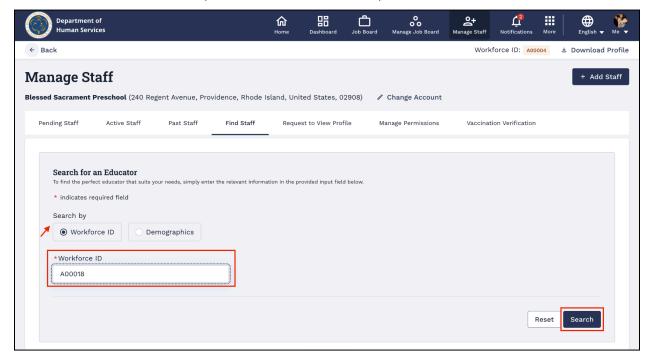


ADDING STAFF

1. Click on the Add Staff button.

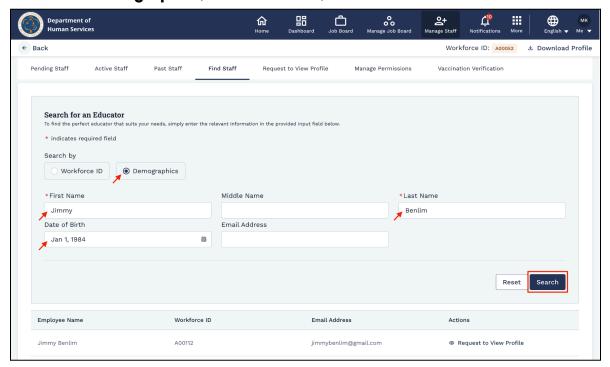


- 2. Do one of the following:
- Select Workforce ID, enter the Workforce ID, and click Search.

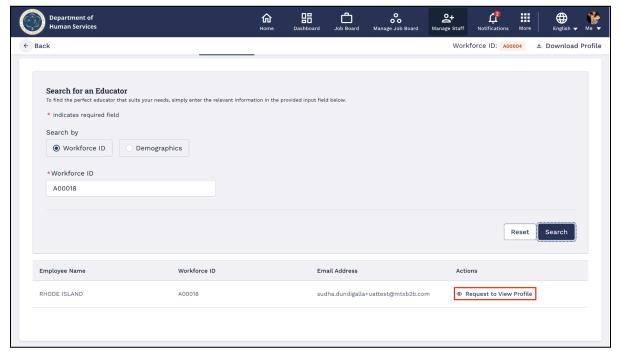




• Select **Demographics**, fill in the details, and click **Search**.

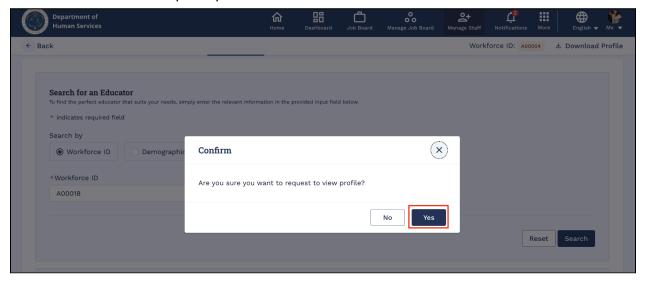


Click the Request to View Profile link to send a request to the Educator to view their profile.

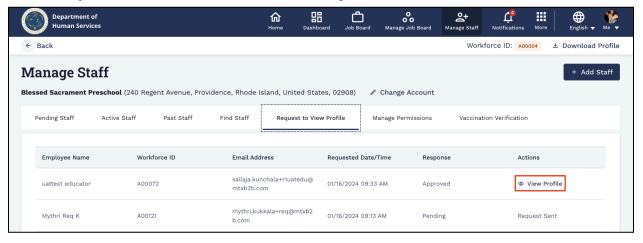




4. Click Yes, at the prompt.

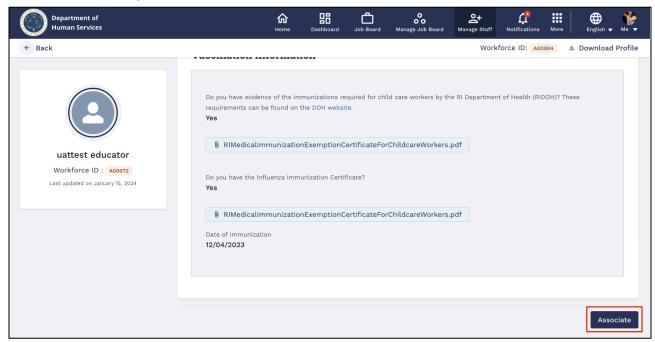


5. Once the request is approved, you can view the profile by going to the **Request to View Profile** tab and clicking the **View Profile** link.

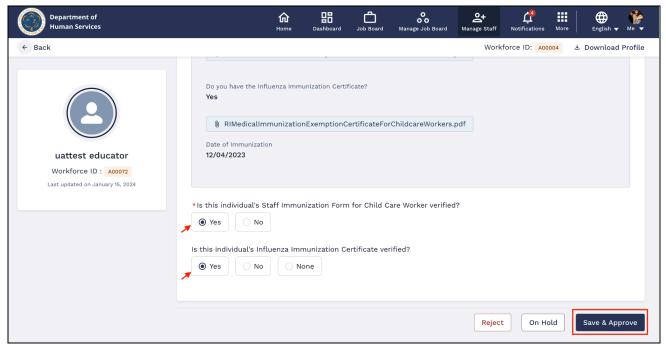




6. Review the profile and click **Associate**.



7. Select **Yes** for the questions and click **Save & Approve**.

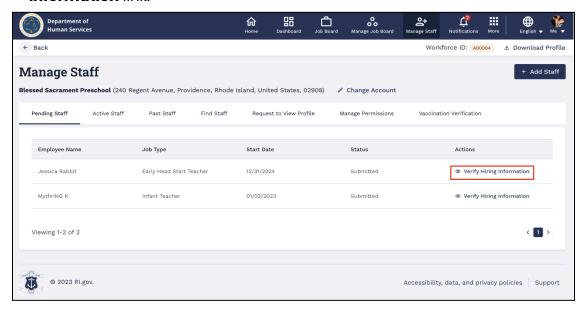


The profile will be approved, and the staff will be added.

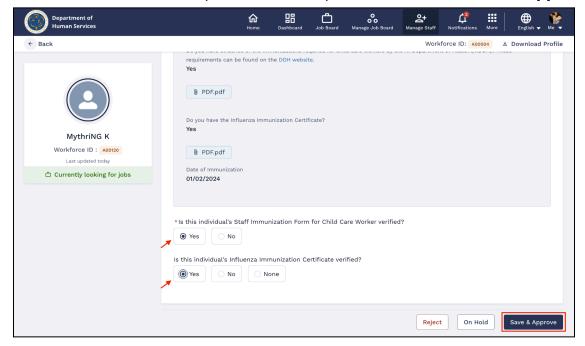


APPROVING A STAFF

Click Manage Staff, go to the **Pending Staff** tab, and click on the **View Hiring** Information link.



2. Review the complete profile and the attached certificates. If everything is correct, select the **Yes** option for all the questions, then click **Save & Approve**.



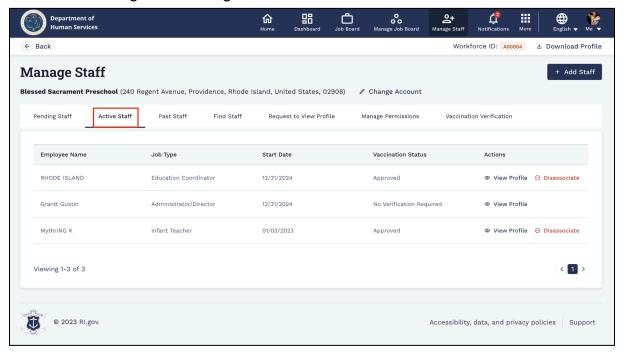


Notes:

- If you must re-verify the information, you can keep the profile on hold by clicking the **On Hold** button.
- If the profile has invalid or incorrect information, you can reject it by clicking the **Reject** button.

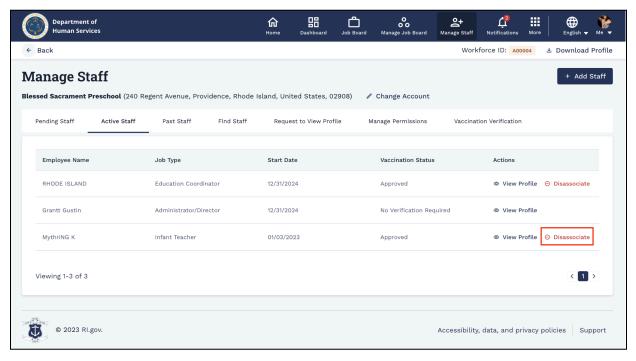
DISASSOCIATING AN EMPLOYEE

Click Manage Staff and go to the Active Staff tab.



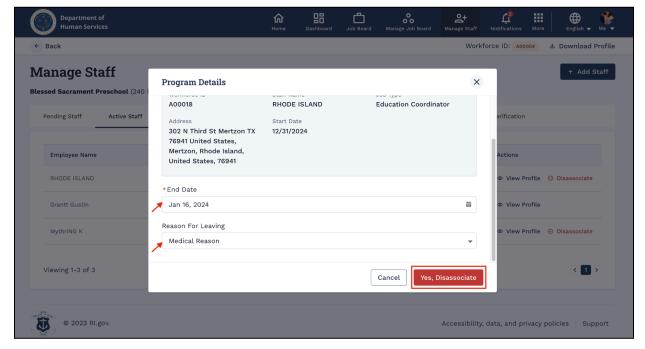


2. Click on the **Disassociate** link.



3. Enter the **End Date** and **Reason for Leaving**, and click **Yes, Disassociate**.

Note: The End Date must be less than the current date.



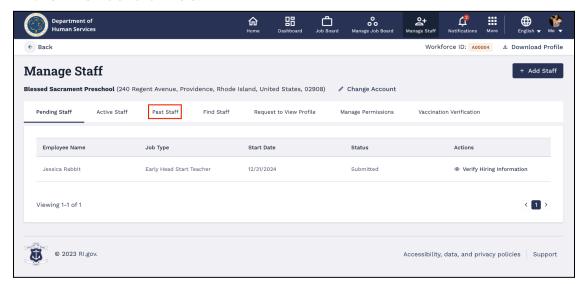
The staff will be disassociated and no longer displayed on the Active Staff tab. It will be moved to the Past Staff tab.



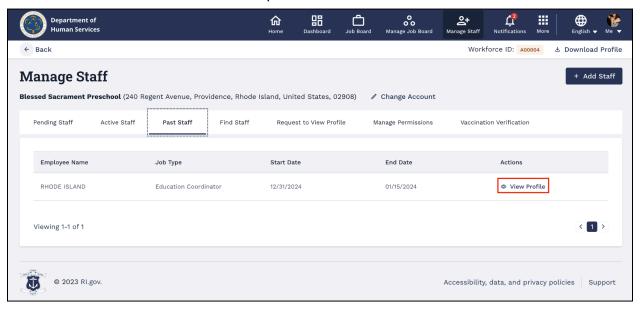
VIEWING THE PAST STAFF

You can view the list of past staff and their profiles on this page.

1. Click the Past Staff tab.



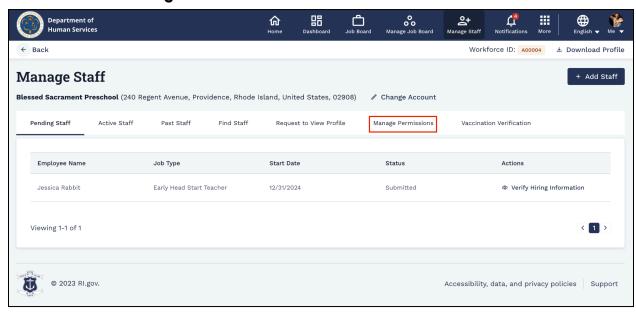
2. Click View Profile to view the profile information.



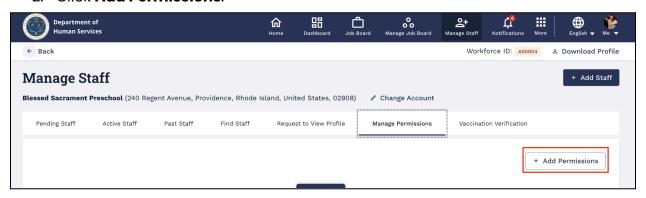


Managing Permissions

Click the Manage Permissions tab.

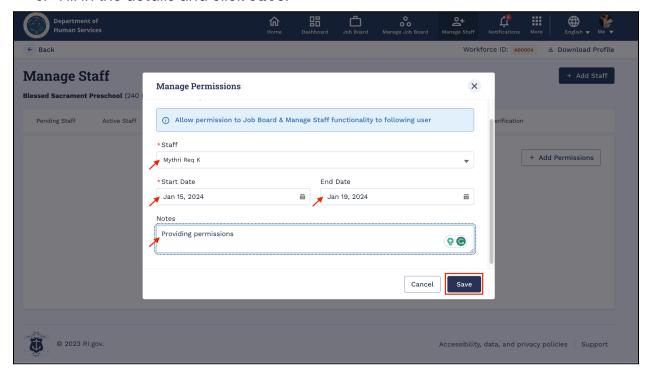


2. Click Add Permissions.





3. Fill in the details and click Save.

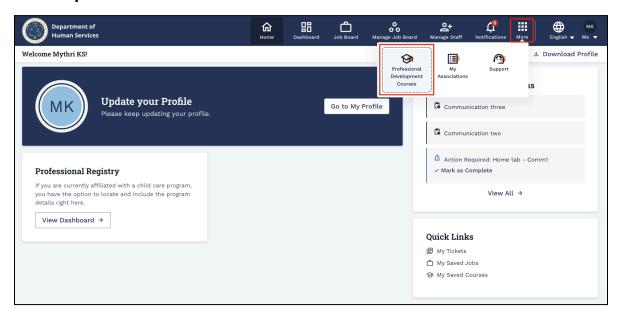


Note: You can revoke the permission by clicking the **Revoke** link and then click **Yes, Revoke**.

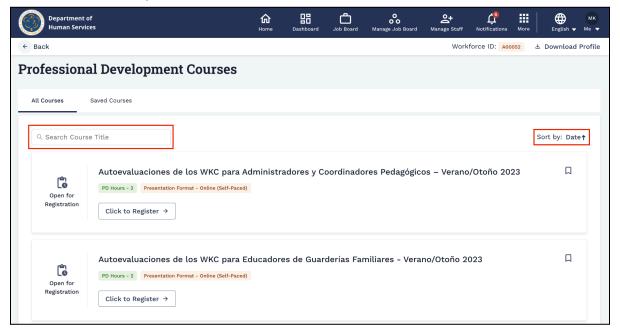


VIEWING PROFESSIONAL DEVELOPMENT COURSES

 Click the More icon on the top of the screen and then click the Professional Development Courses.

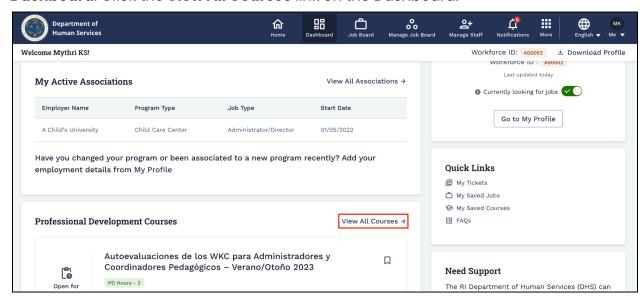


2. Click on the **Sort by**: **Date** option to view the latest course posts on the top and use the **Search** option to narrow down the course results.

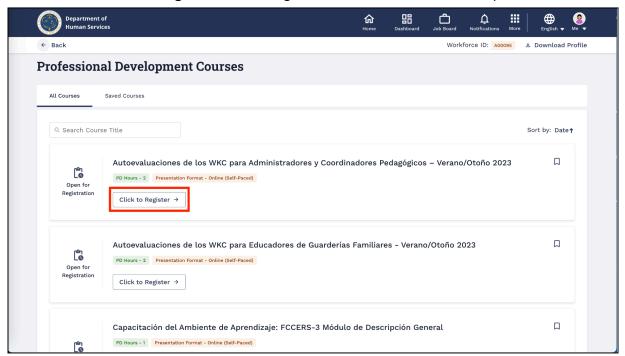




Note: An alternative way to view the Professional Development Courses is from the **Dashboard**. Click the **View All Courses** link on the Dashboard.

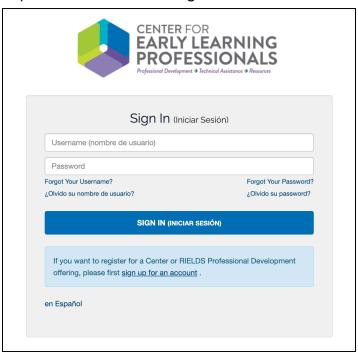


3. Click the Click to Register link to register for Professional Development Courses.

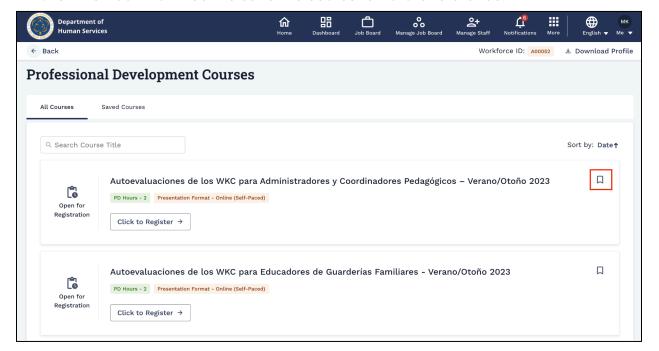




Note: You will be directed to the **Center for Early Learning Professionals** login page. Log in with the appropriate credentials to register for the course.

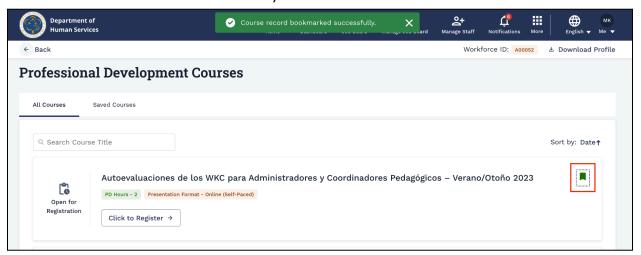


4. Click the **Bookmark** icon to save the course for future reference.

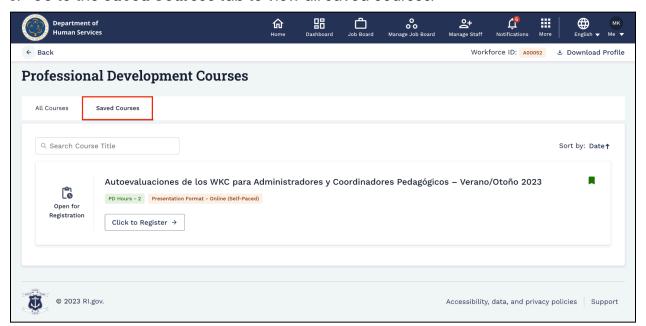




The course record will be successfully bookmarked.



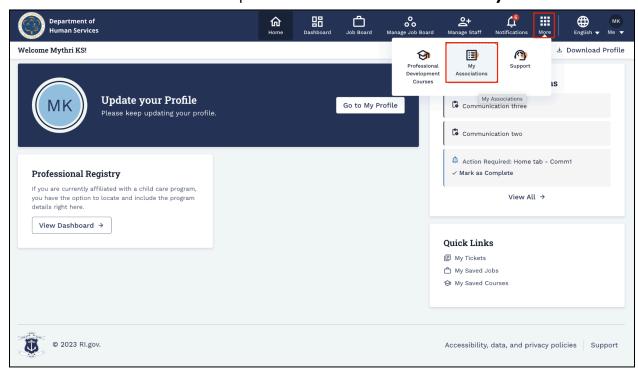
5. Go to the **Saved Courses** tab to view all saved courses.



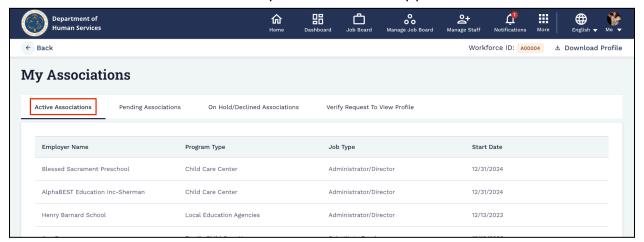


ASSOCIATIONS

1. Click the More icon on the top of the screen and then click on My Associations.



2. On the Active Associations tab, you can view the approved associations.





3. Go to the **Pending Associations** tab to view the pending associations for approval.



4. Go to the **On Hold/Declined Associations** tab to view the submitted associations that are on hold/declined.

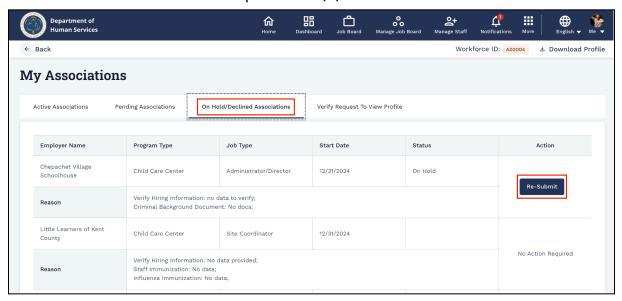


5. On Hold Associations:

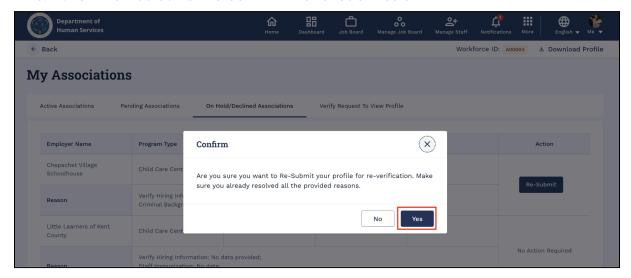
- a. For Hold Associations, the status of the association will be **On Hold**. You can also view the reason for the hold.
- b. Click the **Re-submit** button to resubmit the association for approval.

Note:

- Before re-submitting, go to the Profile Details page and make the necessary changes per the stated reason.
- You can re-submit up to three (3) times.



c. Click the **Yes** button to confirm the re-submission.





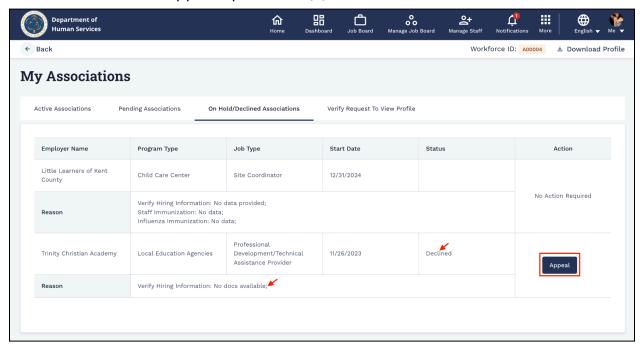
After a successful re-submission request, the record in the On Hold/Declined Associations will be moved to the Pending Associations.

Declined Associations:

- a. For rejected associations, the status of the association will be **Declined**. You can also view the reason for the rejection.
- b. Click the **Appeal** button to request the association for re-approval.

Notes:

- Before appealing, go to the Profile Details page and make the necessary changes per the stated reason.
- You can appeal up to three (3) times.

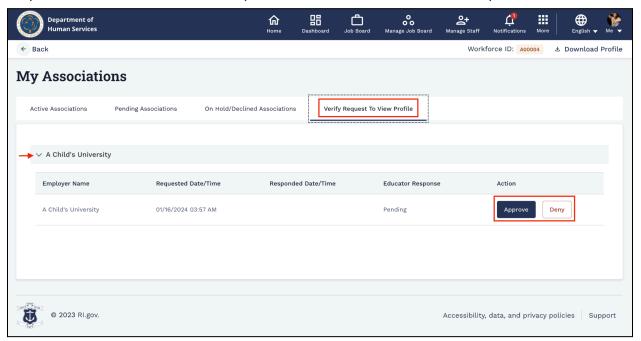


After a successful appeal request, the record in the On Hold/Declined Associations will be moved to the Pending Associations.

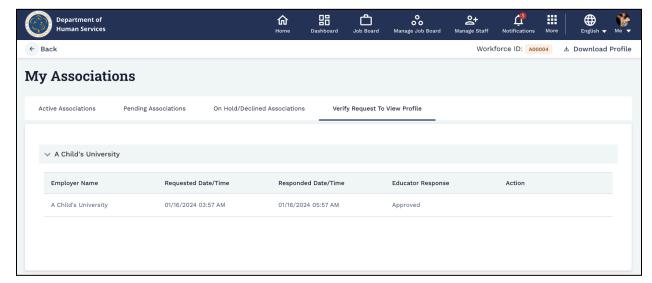


6. Go to the **Verify Request to View Profile** tab to view the requests made by Providers to access your profile.

Note: You can Approve/Deny the access request. Click the **Approve** button to provide access. Click the Deny button to decline the access request.



You can view all the details of approved or denied records in the **Verify Requests to View Profile** tab.

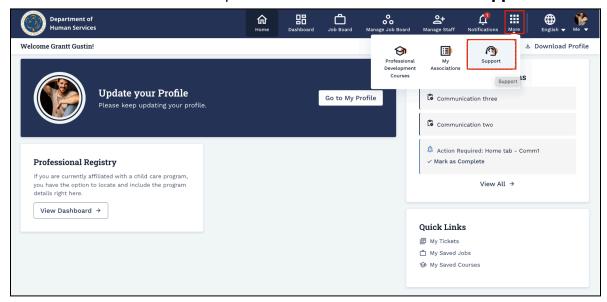




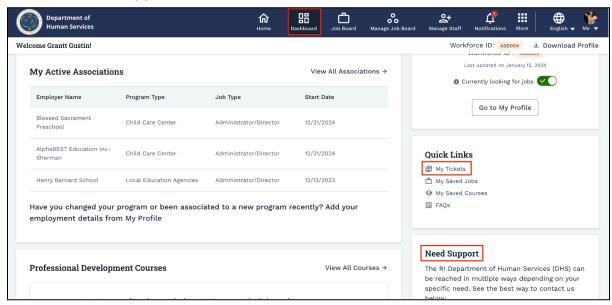
HELP DESK TICKETS

CREATING HELP DESK TICKETS

1. Click the More icon on the top of the screen and then click the Support.



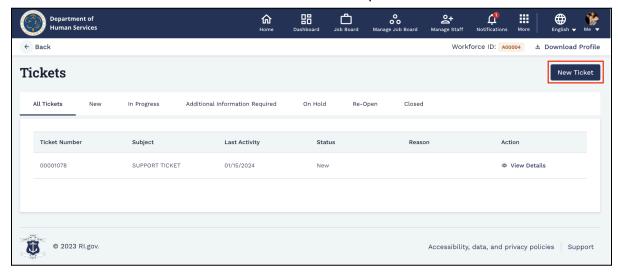
Note: An alternative way to access the Tickets page is to go to the **Dashboard** and then either click the **My Tickets** link on the Quick Links tile or Click the **Submit a Ticket** link on the Need Support tile.



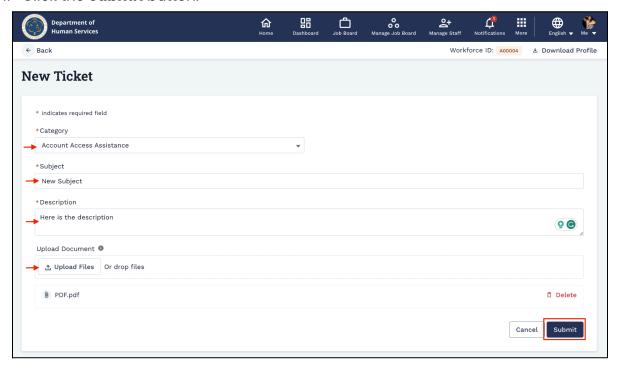
You will be directed to the Tickets page.



2. Click the **New Ticket** button to create a new help desk ticket.

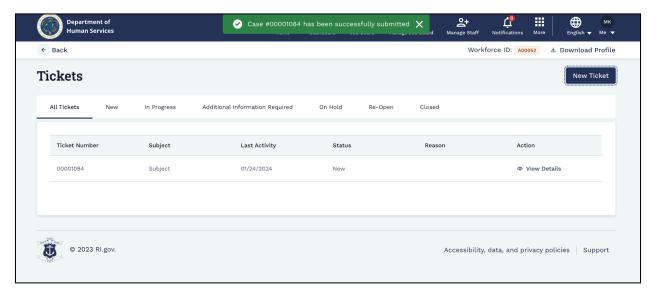


- 3. Select the **Category** from the drop-down. Enter the details in the **Subject** and **Description** fields. If available, upload supporting documents.
- 4. Click the **Submit** button.

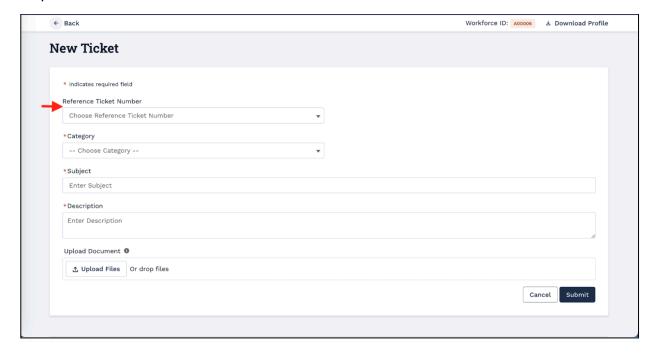




The ticket will be submitted, and a case will be created for the submitted ticket.



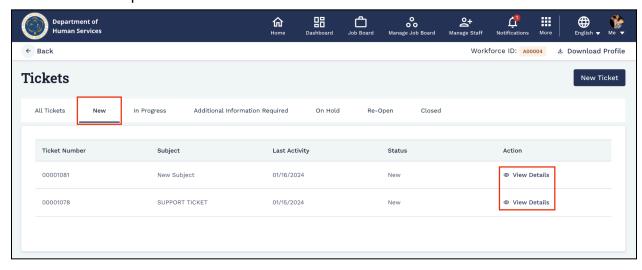
Note: If it is 15 days past closing a ticket, the **Reference Ticket Number** field will be visible while creating a new ticket. For this new ticket, you can provide the closed ticket number as a reference by selecting it from the Reference Ticket Number drop-down.



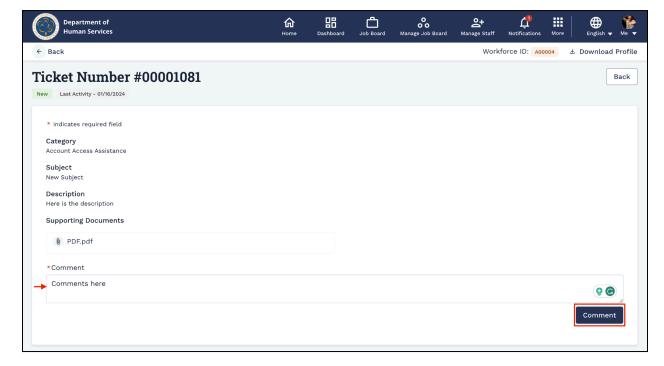


HELP DESK TICKETS-STATUSES

 Go to the **New** tab to view all of the submitted tickets. Click the **View Details** to view the complete details of the ticket.

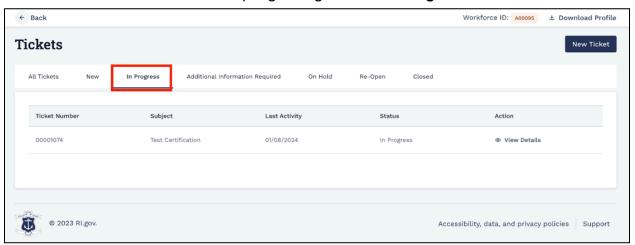


Note: To add comments, enter the text in the Comment text box and then click the **Comment** button.

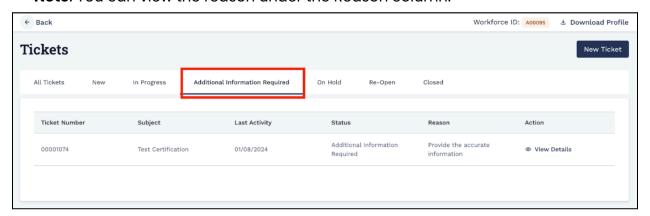




2. To view the tickets that are in progress, go to the In Progress tab.



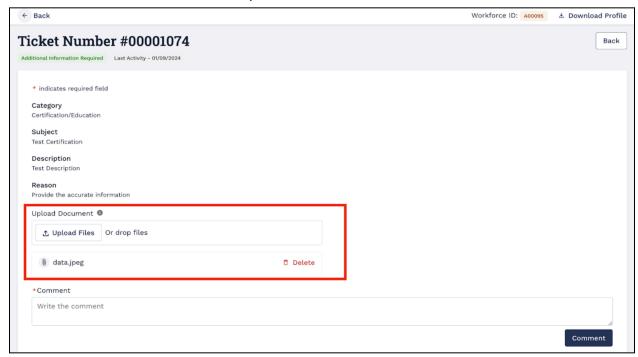
 If the RISES internal staff requests additional information on the submitted tickets, go to the **Additional Information Required** tab to view the ticket's information.
 Note: You can view the reason under the Reason column.





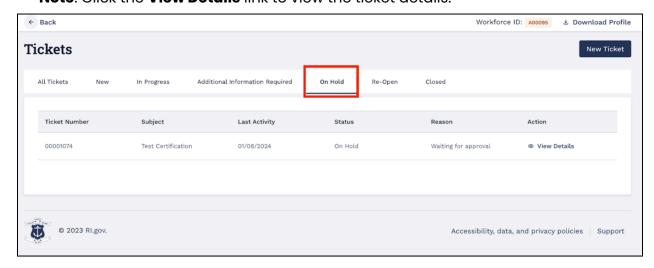
4. Click the View Details link to view the complete ticket details.

Note: You can delete and re-upload the supporting document if the ticket status shows Additional Information Required.



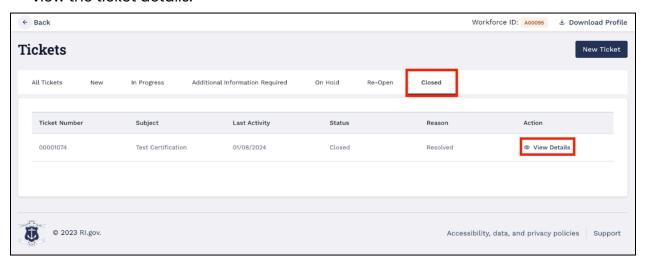
5. Go to the **Hold** tab to view the tickets that are on hold.

Note: Click the View Details link to view the ticket details.





6. Go to the **Closed** tab to view all the closed tickets. Click the **View Details** link to view the ticket details.



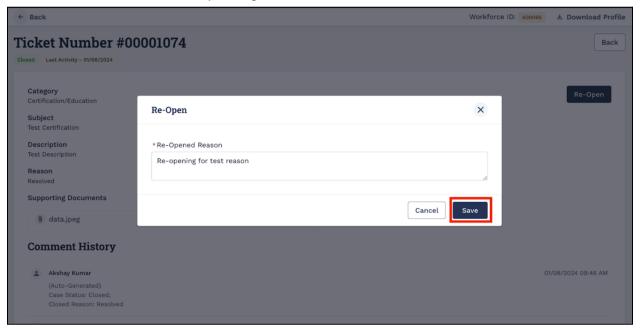
Click the Re-Open button at the top right corner to open the closed ticket.

Note: The ticket cannot be reopened after 15 days from the closing date. The user can create a new ticket and input the old ticket number (The Re-Open button will be disabled after 15 days of the closed date).

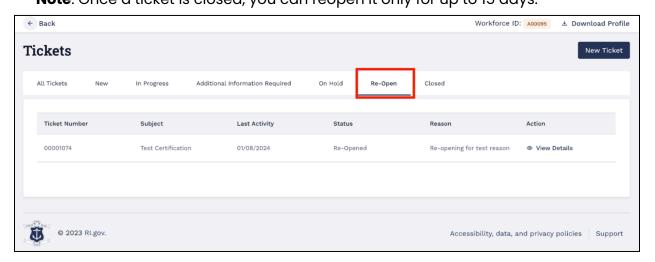




7. Enter the reason for re-opening the ticket and then click the **Save** button.



Go to the Re-Open tab to view the tickets that are re-opened.
 Note: Once a ticket is closed, you can reopen it only for up to 15 days.





9. Go to the All Tickets tab to see all tickets, regardless of their status.

